

**STATEMENT OF PARTICIPATION ON THE ANNUAL GENERAL SHAREHOLDERS'  
MEETING OF IMPRESA – SOCIEDADE GESTORA DE PARTICIPAÇÕES SOCIAIS, S.A.,  
PUBLIC COMPANY, OF 19 APRIL 2017<sup>1</sup>**

Name/Firm: \_\_\_\_\_  
Address/Registered Office: \_\_\_\_\_  
Postal Code: \_\_\_\_\_  
Tax Identification Number/Legal Person Identification Number: \_\_\_\_\_  
IBAN: \_\_\_\_\_

To  
Financial Institution: \_\_\_\_\_  
Address: \_\_\_\_\_  
Postal Code: \_\_\_\_\_  
Fax: \_\_\_\_\_

[●], \_\_\_\_\_, 2017

**Subject: Annual General Shareholders' Meeting of Impresa – Sociedade Gestora de Participações Sociais, S.A., Public Company, of 19 April 2017**

Dear Sirs,

\_\_\_\_\_, as shareholder of IMPRESA – Sociedade Gestora de Participações Sociais, S.A., Public Company (hereinafter Impresa), holder of \_\_\_\_\_ shares registered with your institution in account (s) [●], hereby expresses, in accordance with and for the purposes of the provisions of Article 23-C, number 3 of the Securities Code, its intention to participate in the Annual General Shareholders' Meeting of Impresa, to be held at [11] hours on 19 April 2017.

For this purpose, it is requested, pursuant to article 23-C, number 4, of the Portuguese Securities Code, to be issued and sent, in order to be received by the Chairman of the Shareholders' Meeting of Impresa until 23:59 hours (GMT) on 10 April 2017, the information on the number of shares representing the share capital of Impresa with voting rights that are registered in its name (and with an indication of the taxpayer number) on the above referred accounts at 0:00 am (GMT) on 10 April 2017, specifying, when applicable, the shares registered in each account.

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<sup>1</sup> This statement must be sent with due time in advance so that it may be received by the Chairman of the Annual General Shareholders' Meeting of the Company by 9 April 2017 and it may be sent by email to the following email address: [impresa@impresa.pt](mailto:impresa@impresa.pt)

Yours faithfully,

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Name:  
Capacity: