

**STATEMENT OF PARTICIPATION ON THE ANNUAL GENERAL SHAREHOLDERS'
MEETING OF IMPRESA – SOCIEDADE GESTORA DE PARTICIPAÇÕES SOCIAIS, S.A.,
PUBLIC COMPANY, OF 19 APRIL 2017¹**

Name/Firm: _____
Address/Registered Office: _____
Postal Code: _____
Tax Identification Number/Legal Person Identification Number: _____

To
Chairman of the Annual General
Shareholders' Meeting of Impresa –
Sociedade Gestora de Participações Sociais,
S.A.
Rua Ribeiro Sanches, no. 65
1200-787 Lisboa

_____, ___ of ___ of 2017

Subject: Annual General Shareholders' Meeting of Impresa – Sociedade Gestora de Participações Sociais, S.A., Public Company, of 19 April 2017

Dear Sir,

_____, as shareholder of Impresa – Sociedade Gestora de Participações Sociais, S.A., Public Company, hereby expresses, according to the terms and for the purposes of number 3 of article 23-C of the Portuguese Securities Code, his/its intention to participate in the Annual General Shareholders' Meeting, that shall occur on 19 April 2017.

For these purposes, his/it has requested to the Financial Intermediary to which the book-entry registry of the shares has been entrusted, that the information referred to in number 4 of article 23-C of the Portuguese Securities Code is sent to you until 11:59 p.m. (GMT) of 10 April 2017.

Yours faithfully,

(Shareholder's Signature)

¹ This statement must be sent with due time in advance so that it may be received by the Chairman of the Annual General Shareholders' Meeting of the Company by 9 April 2017 and it may be sent by email to the following email address: impresa@impresa.pt