

**STATEMENT OF PARTICIPATION ON THE ANNUAL GENERAL SHAREHOLDERS'
MEETING OF IMPRESA – SOCIEDADE GESTORA DE PARTICIPAÇÕES SOCIAIS, S.A.,
PUBLIC COMPANY, OF 29 APRIL 2015¹**

Name/Firm: _____
Address/Registered Office: _____
Postal Code: _____
Tax Identification Number/Legal Person Identification Number: _____
IBAN: _____

To
Financial Institution: _____
Address: _____
Postal Code: _____
Fax: _____

_____, _____ of _____ of 2015

Subject: Annual General Shareholders' Meeting of Impresa – Sociedade Gestora de Participações Sociais, S.A., Public Company, of 29 April 2015

Dear Sirs,

_____, as shareholder of IMPRESA – Sociedade Gestora de Participações Sociais, S.A., Public Company (hereinafter “IMPRESA”), holder of _____ shares registered with your institution in the account(s) number _____, hereby expresses, according to the terms and for the purposes of number 3 of article 23-C of the Portuguese Securities Code, his/its intention to participate in the Annual General Shareholders' Meeting of IMPRESA, that shall occur on 29 April 2015, at 11:00 a.m.

For these purposes, his/it hereby requests the issuance, according to number 4 of article 23-C of the Portuguese Securities Code, of a statement containing information on the number of shares representing IMPRESA's share capital with voting rights that are registered in his/its name (together with reference to his/its Tax Identification Number) in each of the referred accounts at 0:00 (GMT) of 22 April 2015. He/It is also requested that such statement is sent so as to be received by the Chairman of the Annual General Shareholder's Meeting of IMPRESA until 11:59 p.m. (GMT) of 22 April 2015.

Yours faithfully,

(shareholder's signature)

¹ This statement must be sent with due time in advance so that it may be received by the financial intermediary until 21 April 2015.