

**STATEMENT OF PARTICIPATION ON THE ANNUAL GENERAL SHAREHOLDERS'
MEETING OF IMPRESA – SOCIEDADE GESTORA DE PARTICIPAÇÕES SOCIAIS, S.A.,
PUBLIC COMPANY, OF 29 APRIL 2015¹**

Name/Firm: _____
Address/Registered Office: _____
Postal Code: _____
Tax Identification Number/Legal Person Identification Number: _____

To
Chairman of the Annual General
Shareholders' Meeting of Impresa –
Sociedade Gestora de Participações Sociais,
S.A.
Rua Ribeiro Sanches, no. 65
1200-787 Lisboa

_____, ____ of ____ of 2015

Subject: Annual General Shareholders' Meeting of Impresa – Sociedade Gestora de Participações Sociais, S.A., Public Company, of 29 April 2015

Dear Sir,

_____, as shareholder of Impresa – Sociedade Gestora de Participações Sociais, S.A., Public Company, hereby expresses, according to the terms and for the purposes of number 3 of article 23-C of the Portuguese Securities Code, his/its intention to participate in the Annual General Shareholders' Meeting, that shall occur on 29 April 2015.

For these purposes, his/it has requested to the Financial Intermediary to which the book-entry registry of the shares has been entrusted, that the information referred to in number 4 of article 23-C of the Portuguese Securities Code is sent to you until 11:59 p.m. (GMT) of 22 April 2015.

Yours faithfully,

(Shareholder's Signature)

¹ This statement must be sent with due time in advance so that it may be received by the Chairman of the Annual General Shareholders' Meeting of the Company by 21 April 2015 and it may be sent by email to the following email address: impresa@impresa.pt